

Optional Ways to Donate in Support of Outward Bound USA

We know that you have many philanthropic choices and we congratulate you for making a positive difference in the world. We hope that you will consider a gift that changes lives through challenge and discovery – a gift that supports the mission of <u>Outward Bound USA</u>. With your support, Outward Bound USA continues to inspire young people and adults through challenging experiences that build character, leadership and a commitment to service. We are pleased to share these optional ways that you can make a charitable contribution in support of Outward Bound USA:

• <u>Appreciated Stock</u> – a donation of stock that has appreciated in value may enable you to potentially eliminate capital gains tax liability on the sale of the assets, enjoy a current year tax deduction, if you itemize, while allowing the charities you support to receive the most money possible. Outward Bound USA has a simple process to receive stock – please alert Marissa Dwyer (email: <u>mdwyer@outwardbound.org</u> or phone: 718.463.4484) with the details of the stock transfer and the stock can be sent to OBUSA's processor:

BMO Harris Bank N.A./Trust DTC Eligible Participant #5409 F/B/O Diversified Trust Company, #74-2085-01-2 F/C: 460088016 Free Deliveries: JI-460088016 Account Name: OBUSA Receiving Account

- Qualified Charitable Distribution (QCD) Tax laws in 2019 allow for a QCD which can be made by anyone aged 70.5 years or older directly from an IRA account to a charity of your choice. QCDs count toward a donor's required minimum distribution the amount of money that must be withdrawn from an IRA each year after reaching age 70.5.
- <u>Personal or Business Check</u> a donation check made payable to Outward Bound USA may be sent via regular mail to Outward Bound USA's Finance Office 1133 Route 55 Suite 10, LaGrangeville, NY 12540.
- <u>Online Donation</u> a donation can be made online via Outward Bound USA's DONATE web page: <u>www.outwardbound.org/donate/</u>.
- <u>By phone</u> if you prefer to make your donation by phone, please contact Marissa Dwyer in the Advancement Office 718.463.4484.
- <u>Amazon Smile</u> Shop this season AND support Outward Bound USA! Amazon Smile is a simple and automatic way for you to support Outward Bound, at no extra cost to you! Visit <u>smile.amazon.com</u> and search & select "Outward Bound, Inc." as your selected charity. Then every time you shop on Amazon go to <u>smile.amazon.com</u> and 0.5% of your purchase will be donated to Outward Bound.

Thank you.

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